

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS The market tone on frozen hens and consumer sized toms was fully steady to instances firm. Demand light. No trading reported. Offerings short to light and held with confidence. The market tone on most items was at least steady with white meat and tom full-cut wings instances firm. Demand light to instances moderate. Trading slow on most items.

EXPORT MARKET HIGHLIGHTS No trading reported. Demand light. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

<u>RANGE</u>
110-129
110-125
110-125
110-125
110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS RANGE

FROZEN TURKEYS Y TOMS 24-28#	73-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	72-73
FROZEN TURKEYS Y TOMS 24-28#	73-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION	73-74	-	-	-	-	-	-	-	-
WESTERN REGION	73-74	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 APRIL 2007.

The market was slow as industry members start returning from the long holiday weekend. The market tone was at least steady on most items. Demand light to instances moderate with offerings generally held with confidence. Grade A 4-8 lb. breasts traded at 122 cents delivered June.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/		W	120.00	120
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	280
DRUMSTICKS, TOM		F	50.00	5
DRUMSTICKS, TOMFRESH		F	47.00	160
DRUMSTICKS, HEN		F	37.00	7
WINGS, FULL-CUT, TOM	38.00		38.00	17
WINGS, FULL-CUT, HEN		F	39.00	3
WINGS, V-TYPE, TOM		M	52.00	20
WINGS, V-TYPE, HEN		R	63.00	20
NECKS, TOM		F	30.50	80
NECKS, HEN		R	26.00	14
BREASTS, B/S, TOM 3/		F	224.00	160
BREASTS, B/S, TOMFRESH 3/		F	224.50	160
THIGH MEAT		F	89.09	23
THIGH MEATFRESH		F	95.00	28
BREAST TRIM MEAT				
SCAPULAMEAT		F	108.97	58
TENDERLOINS		F	178.62	141
DESTRAPPED TENDERS		T	210.00	40
DESTRAPPED TENDERSFRESH		F	210.00	20
WING MEAT WITH SKIN		F	81.00	40
MECHANICALLY SEPARATED 4/		F	19.00	41
MECHANICALLY SEPARATEDFRESH 4/		F	25.56	232
EXPORT TRADING				
DRUMSTICKS, TOMS		F	48.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	55.00	108
TAILS		F	27.00	1
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	87.40	468

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.